## PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 29-Year 11-Month 4-1/2% Bond (Reopening) Offering Amount \$12,000,000,000 **Currently Outstanding** \$17,317,000,000 **CUSIP** Number 912810OC5 September 10, 2009 Auction Date Original Issue Date August 17, 2009 Issue Date September 15, 2009 Maturity Date August 15, 2039 **Dated Date** August 15, 2009 Series Bonds of August 2039 Yield Determined at Auction 4-1/2% Interest Rate **Interest Payment Dates** February 15 and August 15 Accrued Interest from 08/15/2009 to 09/15/2009 \$3.79076 Per \$1,000 Determined at Auction Premium or Discount Minimum Amount Required for STRIPS \$100 912803DH3 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) Maximum Award \$4,200,000,000 Maximum Recognized Bid at a Single Yield \$4,200,000,000 NLP Reporting Threshold \$4,200,000,000 NLP Exclusion Amount \$5,100,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments <sup>2</sup> 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct No Estimated Amount of Maturing Coupon Securities Held by the Public \$14,857,000,000 September 15, 2009 Maturing Date **SOMA Holdings Maturing** \$148,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount<sup>3</sup> Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

<sup>&</sup>lt;sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement. Only customers awarded a par amount of \$2 billion or more must provide confirmation of their awarded bids.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.